

## Reconciliation of Financial Measures

The common definition of EBITDA is "Earnings Before Interest Expense, Taxes, Depreciation and Amortization." In evaluating liquidity, we use Adjusted EBITDA, which we define as earnings before interest expense, taxes, depreciation and amortization, share based compensation, minority interest, recapitalization transaction costs, after acquisition synergies and excluding unrestricted subsidiaries. EBITDA and Adjusted EBITDA are not measures of financial performance or liquidity under generally accepted accounting principles ("GAAP"). EBITDA and Adjusted EBITDA should not be considered in isolation or as a substitution for net income, cash flow from operations or other income or cash flow data prepared in accordance with GAAP. Adjusted EBITDA, as presented, may not be comparable to similarly titled measures of other companies. Adjusted EBITDA is presented as we understand certain investors use it as one measure of our historical ability to service debt. Adjusted EBITDA is also used in our debt covenants. Set forth below is a reconciliation of EBITDA and adjusted EBITDA to cash flow from operations.

<i>Amounts in thousands</i>	<b>Three Months Ended Sept 30,</b>		<b>Nine Months Ended Sept 30,</b>	
	<b>2007</b>	<b>2006</b>	<b>2007</b>	<b>2006</b>
Cash flow from operating activities	\$ 55,314	\$ 70,157	\$ 182,497	\$ 225,501
Income tax expense	(3,781)	25,105	7,147	73,110
Deferred income tax (expense) benefit	3,752	1,593	1,069	(15,887)
Interest expense	88,135	12,646	251,790	29,072
Minority interest in earnings, net of distributions	(1,010)	1,078	(1,295)	4,216
Provision for share based compensation	(322)	(3,808)	(952)	(11,095)
Debt amortization	(3,637)	(218)	(11,045)	(651)
Other	(95)	(223)	336	(359)
Changes in operating assets and liabilities, net of business acquisitions	2,176	10,117	(20,309)	19,782
<b>EBITDA</b>	<b>140,532</b>	<b>116,447</b>	<b>409,238</b>	<b>323,689</b>
Minority interest	4,120	3,710	12,275	10,334
Provision for share based compensation	322	3,808	952	11,095
Recapitalization costs	2,517	625	11,092	5,625
Synthetic lease interest	-	409	-	1,305
Acquisition synergies	810	1,300	5,047	5,200
Vertical Alliance Adjustment	1,009	1,118	2,958	3,175
Adjusted EBITDA	<b>\$ 149,310</b>	<b>\$ 127,417</b>	<b>\$ 441,562</b>	<b>\$ 360,423</b>