

The common definition of EBITDA is "Earnings Before Interest Expense, Taxes, Depreciation and Amortization." In evaluating financial performance, we use earnings before interest, taxes, depreciation and amortization, share based compensation and minority interest or Adjusted EBITDA. EBITDA and Adjusted EBITDA are not measures of financial performance or liquidity under generally accepted accounting principles ("GAAP"). EBITDA and Adjusted EBITDA should not be considered in isolation or as a substitution for net income, cash flow from operations or other income or cash flow data prepared in accordance with GAAP. Adjusted EBITDA, as presented, may not be comparable to similarly titled measures of other companies. Adjusted EBITDA is presented as we understand certain investors use it as one measure of our historical ability to service debt. Adjusted EBITDA is also used in our debt covenants. Set forth below is a reconciliation of EBITDA and adjusted EBITDA to cash flow from operations. We use EBITDA and adjusted EBITDA for its debt covenants as these are viewed as measures of liquidity.

**Amounts in thousands**

<b>Three Months Ended September 30,</b>	<b>2006</b>	<b>2005</b>
Cash flow from operating activities	\$ 71,658	\$ 47,978
Income tax expense	25,105	22,344
Deferred income tax (expense) benefit	1,593	789
Interest expense	12,646	4,773
Minority interest in earnings, net of distributions	1,078	(97)
Share based compensation	(3,808)	(132)
Other	(441)	(1,441)
Changes in operating assets and liabilities, net of business acquisitions	8,616	18,868
<b>EBITDA</b>	<b>116,447</b>	<b>93,082</b>
Minority interest	3,710	4,202
Interest income	(488)	(389)
Provision for share based compensation	3,808	132
<b>ADJUSTED EBITDA</b>	<b>\$ 123,477</b>	<b>\$ 97,027</b>

<b>Nine Months Ended September 30,</b>	<b>2006</b>	<b>2005</b>
Cash flow from operating activities	\$ 228,758	\$ 184,302
Income tax expense	73,110	63,656
Deferred income tax (expense) benefit	(15,887)	1,934
Interest expense	29,072	10,917
Minority interest in earnings, net of distributions	4,216	(3,505)
Share based compensation	(11,095)	(429)
Other	(1,010)	(2,553)
Changes in operating assets and liabilities, net of business acquisitions	16,525	9,425
<b>EBITDA</b>	<b>323,689</b>	<b>263,747</b>
Minority interest	10,334	12,036
Interest income	(1,651)	(1,138)
Provision for share based compensation	11,095	429
<b>ADJUSTED EBITDA</b>	<b>\$ 343,467</b>	<b>\$ 275,074</b>