



(1) The common definition of EBITDA is "Earnings Before Interest, Taxes, Depreciation and Amortization." In evaluating financial performance, we use earnings before interest, taxes, depreciation and amortization and minority interest ("Adjusted EBITDA"). Adjusted EBITDA should be used in conjunction with GAAP financial measures and is not presented as an alternative to cash flow from operations as a measure of our liquidity or as an alternative to net income as an indicator of our operating performance. Adjusted EBITDA, as presented, may not be comparable to similarly titled measures of other companies. Adjusted EBITDA is presented as we understand certain investors use it as one measure of our historical ability to service debt. Also adjusted EBITDA is used in our debt covenants. The following is a reconciliation of adjusted EBITDA to net income.

Amounts in thousands

Three Months Ended December 31,	2004	2003
Net Income	\$ 30,478	\$ 22,551
Interest Expense	2,518	1,859
Depreciation & Amortization	26,838	24,166
Interest Income	(419)	(70)
Income Taxes	17,618	13,049
EBITDA	<u>77,033</u>	<u>61,555</u>
Minority Interest	2,590	-
Adjusted EBITDA	<u>\$ 79,623</u>	<u>\$ 61,555</u>

Twelve Months Ended December 31,	2004	2003
Net Income	\$ 113,171	\$ 87,876
Interest Expense	8,165	5,503
Depreciation & Amortization	100,185	86,466
Interest Income	(895)	(721)
Income Taxes	65,762	51,779
EBITDA	<u>286,388</u>	<u>230,903</u>
Minority Interest	2,590	165
	<u>\$ 288,978</u>	<u>\$ 231,068</u>