

Reconciliation of Financial Measures

The common definition of EBITDA is "Earnings Before Interest Expense, Taxes, Depreciation and Amortization." In evaluating liquidity, we use earnings before interest expense, share based compensation, taxes, depreciation and amortization, minority interest, non-recurring litigation settlement costs, other non-cash reserves, transaction costs and after acquisition synergies and excluding unrestricted subsidiaries, or "Adjusted EBITDA." We also use "Adjusted EBITDA Excluding Interest Income," which we define as earnings before interest expense and non-recurring interest income, share based compensation, taxes, depreciation and amortization, minority interest, non-recurring litigation settlement costs, other non-cash reserves, transaction costs and after acquisition synergies and excluding unrestricted subsidiaries. EBITDA, Adjusted EBITDA and Adjusted EBITDA Excluding Interest Income are not measures of financial performance or liquidity under generally accepted accounting principles ("GAAP"). EBITDA, Adjusted EBITDA and Adjusted EBITDA Excluding Interest Income should not be considered in isolation or as a substitute for net income, cash flow from operations or other income or cash flow data prepared in accordance with GAAP. Adjusted EBITDA and Adjusted EBITDA Excluding Interest Income, as presented, may not be comparable to similarly titled measures of other companies. Adjusted EBITDA and Adjusted EBITDA Excluding Interest Income are presented as we understand certain investors use them as one measure of our historical ability to service debt. Adjusted EBITDA is also used in our debt covenants, although the precise adjustments used to calculate Adjusted EBITDA included in our credit facility and indentures vary in certain respects among such agreements and from those presented below. Set forth below is a reconciliation of EBITDA, Adjusted EBITDA and Adjusted EBITDA Excluding Interest Income to cash flow from operations.

<i>Amounts in thousands</i>	Three Months Ended Sept. 30,		Nine Months Ended Sept. 30,	
	2008	2007	2008	2007
Cash flow from operating activities	\$ 84,402	\$ 55,314	\$ 155,057	\$ 182,497
Income tax expense (benefit)	13,343	(3,781)	17,341	7,147
Deferred income tax (expense) benefit	(11,791)	3,752	(8,094)	1,069
Interest expense	73,561	88,135	217,923	251,790
Allowance for impairment of purchased accounts receivable	-	-	(44,076)	-
Minority interest in earnings, net of distributions	174	(1,010)	7,819	(1,295)
Provision for share based compensation	(357)	(322)	(1,026)	(952)
Debt amortization	(4,096)	(3,637)	(11,657)	(11,045)
Other	(88)	(95)	(59)	336
Changes in operating assets and liabilities, net of business acquisitions	3,908	2,176	65,503	(20,309)
EBITDA	159,056	140,532	398,731	409,238
Minority interest	1,448	4,120	(2,255)	12,275
Provision for share based compensation	357	322	1,026	952
Recapitalization costs	1,000	2,517	3,113	11,092
Acquisition synergies	7,921	810	10,897	5,047
Site closures	(41)	-	(313)	-
Non-cash portfolio impairment	-	-	44,076	-
Asset impairment	-	-	739	-
Acquisition costs	-	-	(26)	-
Vertical Alliance Adjustment	-	1,009	-	2,958
Adjusted EBITDA	\$ 169,741	\$ 149,310	\$ 455,988	\$ 441,562
Interest income	378	3,384	2,169	10,216
Adjusted EBITDA Excluding Interest Income	\$ 169,363	\$ 145,926	\$ 453,819	\$ 431,346