

The common definition of EBITDA is "Earnings Before Interest Expense, Taxes, Depreciation and Amortization." In evaluating financial performance, we use earnings before interest, taxes, depreciation and amortization and minority interest ("Adjusted EBITDA"). EBITDA and Adjusted EBITDA are not measures of financial performance or liquidity under generally accepted accounting principles ("GAAP"). EBITDA and Adjusted EBITDA should not be considered in isolation or as a substitution for net income, cash flow from operations or other income or cash flow data prepared in accordance with GAAP. Adjusted EBITDA, as presented, may not be comparable to similarly titled measures of other companies. Adjusted EBITDA is presented as we understand certain investors use it as one measure of our historical ability to service debt. Also adjusted EBITDA is used in our debt covenants. The following is a reconciliation of EBITDA and adjusted EBITDA to cash flow from operations.

Amounts in thousands

Three Months Ended December 31,

	2005	2004
Cash flow from operating activities	\$ 92,912	\$ 74,243
Income tax expense	24,081	17,618
Deferred income tax (expense) benefit	711	(7,829)
Interest expense	4,441	2,768
Minority interest in earnings, net of distributions	1,784	(1,406)
Provision for bad debts	(799)	(279)
Other	(418)	(172)
Changes in operating assets and liabilities, net of business acquisitions	(23,427)	(7,491)
EBITDA	99,285	77,452
Minority interest	3,374	2,590
Interest income	(360)	(419)
ADJUSTED EBITDA	\$ 102,299	\$ 79,623

Twelve Months Ended December 31,

	2005	2004
Cash flow from operating activities	\$ 279,249	\$ 224,320
Income tax expense	87,736	65,762
Deferred income tax (expense) benefit	2,645	(6,177)
Interest expense	15,358	9,381
Minority interest in earnings, net of distributions	(1,721)	(1,406)
Provision for bad debts	(2,803)	(5,706)
Other	(1,557)	(1,264)
Changes in operating assets and liabilities, net of business acquisitions	(15,445)	2,373
EBITDA	363,462	287,283
Minority interest	15,411	2,590
Interest income	(1,499)	(895)
ADJUSTED EBITDA	\$ 377,374	\$ 288,978