

Reconciliation of Non-GAAP Financial Measures

Adjusted Operating Income Reconciliation

Adjusted Operating Income is a non-GAAP measure that reflects the Company's Operating Income before the impact of IPO-related expenses, expenses terminated in connection with the IPO and non-cash items. Adjusted Operating Income is not a measure of financial performance under generally accepted accounting principles ("GAAP"). Adjusted Operating Income should not be considered in isolation or as a substitute for Operating Income or other profitability data prepared in accordance with GAAP. Adjusted Operating Income, as presented, may not be comparable to similarly titled measures of other companies. Set forth below is a reconciliation of Adjusted Operating Income to Operating Income.

Reconciliation of Adjusted Operating Income from Operating Income			
<i>Unaudited, in thousands</i>			
	Three Months Ended June 30,		
	2013	2012	% Change
Operating income	\$ 134,738	\$ 121,499	10.9%
Amortization of acquired intangible assets	13,947	17,162	
Share-based compensation	1,860	2,517	
Sponsor management/termination fee	-	1,032	
Adjusted operating income	\$ 150,545	\$ 142,210	5.9%
	Six Months Ended June 30,		
	2013	2012	% Change
Operating income	\$ 228,028	\$ 235,741	-3.3%
Amortization of acquired intangible assets	27,908	32,040	
Share-based compensation	5,050	2,650	
Sponsor management/termination fee	25,000	2,069	
IPO bonus	2,975	-	
Adjusted operating income	\$ 288,961	\$ 272,500	6.0%

Adjusted Net Income, Adjusted EPS, Pro forma Adjusted Net Income and Pro forma Adjusted EPS Reconciliation

Adjusted Net Income is a non-GAAP measure that reflects the Company's Net Income before the impact of IPO-related expenses, expenses terminated in connection with the IPO, bond redemption premiums and non-cash items. Adjusted Net Income is not a measure of financial performance under GAAP. Adjusted Net Income should not be considered in isolation or as a substitute for Net Income or other profitability metrics prepared in accordance with GAAP. Adjusted Net Income, as presented, may not be comparable to similarly titled measures of other companies. Set forth below is a reconciliation of Adjusted Net Income to Net Income.

Pro forma Adjusted Net Income represents Adjusted Net Income after giving effect to pro forma adjusted interest expense. Pro forma adjusted interest expense reflects the impact of lower debt balances and lower interest rates post IPO. This includes the pro forma savings for the full periods from the redemption of the \$450 million senior subordinated notes and the

pricing amendment to the senior secured term loan facilities as if these transactions had been completed January 1, 2013. Pro forma results also present shares outstanding as if the Company's IPO had been completed January 1, 2013.

Reconciliation of Adjusted Net Income & Pro forma Net Income from Net Income			
<i>Unaudited, in thousands except per share</i>			
	Three Months Ended June 30,		
	2013	2012	% Change
Net income	\$ 43,668	\$ 36,694	19.0%
Amortization of acquired intangible assets	13,947	17,162	
Amortization of deferred financing costs	4,524	3,393	
Accelerated amortization of deferred financing costs	6,603	-	
Share-based compensation	1,860	2,517	
Sponsor management/termination fee	-	1,032	
Pre-tax total	26,934	24,104	
Income tax expense on adjustments	10,101	9,521	
Adjusted net income	\$ 60,501	\$ 51,277	18.0%
Diluted shares outstanding	84,943	63,565	
Adjusted EPS - diluted	\$ 0.71	\$ 0.81	-12.3%
Pro forma interest expense change, net of tax	\$ 2,842		
Pro forma adjusted net income	\$ 63,343	N/A	
Pro forma diluted shares outstanding	84,943		
Pro forma adjusted EPS - diluted	\$ 0.75	N/A	
	Six Months Ended June 30,		
	2013	2012	% Change
Net income	\$ 46,723	\$ 70,738	-33.9%
Amortization of acquired intangible assets	27,908	32,040	
Amortization of deferred financing costs	9,178	6,786	
Accelerated amortization of deferred financing costs	6,603	-	
Share-based compensation	5,050	2,650	
Sponsor management/termination fee	25,000	2,069	
IPO bonus	2,975	-	
Subordinated debt call premium	16,502	-	
Pre-tax total	93,216	43,545	
Income tax expense on adjustments	34,956	17,200	
Adjusted net income	\$ 104,983	\$ 97,083	8.1%
Diluted shares outstanding	75,151	63,525	
Adjusted EPS - diluted	\$ 1.40	\$ 1.53	-8.5%
Pro forma interest expense change, net of tax	\$ 16,462		
Pro forma adjusted net income	\$ 121,445	N/A	
Pro forma diluted shares outstanding	84,907		
Pro forma adjusted EPS - diluted	\$ 1.43	N/A	

Free Cash Flow Reconciliation

The Company believes Free Cash Flow provides a relevant measure of liquidity and a useful basis for assessing the Company's ability to fund its activities, including the financing of acquisitions, debt service, stock repurchases and distribution of earnings to shareholders. Free Cash Flow is calculated as Cash Flows from Operations less cash Capital Expenditures. Free Cash Flow is not a measure of financial performance under GAAP. Free Cash Flow should not be considered in isolation or as a substitute for Cash Flows from Operations or other liquidity measures prepared in accordance with GAAP. Free Cash Flow, as presented, may not be comparable to similarly titled measures of other companies. Set forth below is a reconciliation of Free Cash Flow to Cash Flows from Operations.

Reconciliation of Free Cash Flow from Operating Cash Flow			
<i>Unaudited, in thousands</i>			
	Three Months Ended June 30,		
	2013	2012	% Change
Cash flows from operations	\$ 94,998	\$ 43,711	117.3%
Cash capital expenditures	25,985	24,356	6.7%
Free cash flow	<u>\$ 69,013</u>	<u>\$ 19,355</u>	<u>256.6%</u>
	Six Months Ended June 30,		
	2013	2012	% Change
Cash flows from operations	\$ 193,664	\$ 135,374	43.1%
Cash capital expenditures	59,527	58,429	1.9%
Free cash flow	<u>\$ 134,137</u>	<u>\$ 76,945</u>	<u>74.3%</u>

EBITDA and Adjusted EBITDA Reconciliation

The common definition of EBITDA is "Earnings Before Interest Expense, Taxes, Depreciation and Amortization." In evaluating liquidity and performance, the Company uses earnings before interest expense, share based compensation, taxes, depreciation and amortization, and one-time IPO-related expenses, or "Adjusted EBITDA." EBITDA and Adjusted EBITDA are not measures of financial performance or liquidity under GAAP. EBITDA and Adjusted EBITDA should not be considered in isolation or as a substitute for Net Income, Cash Flows from Operations or other income or cash flows data prepared in accordance with GAAP. EBITDA and Adjusted EBITDA, as presented, may not be comparable to similarly titled measures of other companies. EBITDA and Adjusted EBITDA are used by certain investors as measures to assess the Company's ability to service debt. Adjusted EBITDA is also used in the Company's debt covenants, although the precise adjustments used to calculate Adjusted EBITDA included in the Company's credit facility and indentures vary in certain respects among such agreements and from those presented below. Certain adjustments to Adjusted EBITDA were excluded from the calculations below consistent with the adjustments made for Adjusted Operating Income and Adjusted Net Income. Set forth below is a reconciliation of EBITDA and Adjusted EBITDA to Cash Flows from Operations and Net Income.

Reconciliation of EBITDA and Adjusted EBITDA from Operating Cash Flow				
<i>Unaudited, in thousands</i>	Three Months Ended June 30,		Six Months Ended June 30,	
	2013	2012	2013	2012
Cash flows from operating activities	\$ 94,998	\$ 43,711	\$ 193,664	\$ 135,374
Income tax expense	26,200	22,489	28,033	43,355
Deferred income tax benefit (expense)	(4,664)	3,811	(9,007)	(7,707)
Interest expense and other financing charges	64,249	60,987	153,943	123,397
Provision for share-based compensation	(1,860)	(2,517)	(5,050)	(2,650)
Amortization of deferred financing costs	(4,524)	(3,393)	(9,178)	(6,786)
Accelerated amortization of deferred financing costs	(6,603)	-	(6,603)	-
Asset impairment	-	-	-	(3,715)
Other	(10)	(92)	(37)	(171)
Changes in operating assets and liabilities, net of business acquisitions	10,754	41,404	(28,286)	45,938
EBITDA	178,540	166,400	317,479	327,035
Provision for share-based compensation	1,860	2,517	5,050	2,650
Sponsor management/termination fee and IPO bonus	-	1,032	27,975	2,069
Adjusted EBITDA	\$ 180,400	\$ 169,949	\$ 350,504	\$ 331,754
Reconciliation of EBITDA and Adjusted EBITDA from Net Income				
<i>Unaudited, in thousands</i>	Three Months Ended June 30,		Six Months Ended June 30,	
	2013	2012	2013	2012
Net income	\$ 43,668	\$ 36,694	\$ 46,723	\$ 70,738
Interest expense and other financing charges	64,249	60,987	153,943	123,397
Depreciation and amortization	44,423	46,230	88,780	89,545
Income tax expense	26,200	22,489	28,033	43,355
EBITDA	178,540	166,400	317,479	327,035
Provision for share-based compensation	1,860	2,517	5,050	2,650
Sponsor management/termination fee and IPO bonus	-	1,032	27,975	2,069
Adjusted EBITDA	\$ 180,400	\$ 169,949	\$ 350,504	\$ 331,754
<i>Unaudited, in thousands</i>	Three Months Ended June 30,		Six Months Ended June 30,	
	2013	2012	2013	2012
Cash flows from operating activities	\$ 94,998	\$ 43,711	\$ 193,664	\$ 135,374
Cash flows used in investing activities	\$ (27,039)	\$ (24,978)	\$ (61,002)	\$ (135,630)
Cash flows used in financing activities	\$ (503,274)	\$ (27,684)	\$ (93,693)	\$ (7,418)