

The common definition of EBITDA is "Earnings Before Interest Expense, Taxes, Depreciation and Amortization." In evaluating financial performance, we use earnings before interest, taxes, depreciation and amortization, share based compensation and minority interest or Adjusted EBITDA. EBITDA and Adjusted EBITDA are not measures of financial performance or liquidity under generally accepted accounting principles ("GAAP"). EBITDA and Adjusted EBITDA should not be considered in isolation or as a substitution for net income, cash flow from operations or other income or cash flow data prepared in accordance with GAAP. Adjusted EBITDA, as presented, may not be comparable to similarly titled measures of other companies. Adjusted EBITDA is presented as we understand certain investors use it as one measure of our historical ability to service debt. Adjusted EBITDA is also used in our debt covenants. Set forth below is a reconciliation of EBITDA and adjusted EBITDA to cash flow from operations. We use EBITDA and adjusted EBITDA for its debt covenants as these are viewed as measures of liquidity.

*Amounts in thousands*

<b>Three Months Ended June 30,</b>	<b>2006</b>	<b>2005</b>
Cash flow from operating activities	\$ 84,620	\$ 76,807
Income tax expense	23,921	21,832
Deferred income tax (expense) benefit	(21,114)	1,135
Interest expense	12,205	3,314
Minority interest in earnings, net of distributions	579	(1,309)
Stock based compensation	(3,663)	(148)
Other	(320)	(590)
Changes in operating assets and liabilities, net of business acquisitions	13,417	(12,016)
<b>EBITDA</b>	<b>109,645</b>	<b>89,025</b>
Minority interest	4,048	4,137
Interest income	(824)	(434)
Provision for share based compensation	3,663	148
<b>ADJUSTED EBITDA</b>	<b>\$ 116,532</b>	<b>\$ 92,876</b>

<b>Six Months Ended June 30,</b>	<b>2006</b>	<b>2005</b>
Cash flow from operating activities	\$ 148,200	\$ 136,324
Income tax expense	48,005	41,312
Deferred income tax (expense) benefit	(17,480)	1,145
Interest expense	16,426	6,144
Minority interest in earnings, net of distributions	3,138	(3,408)
Stock based compensation	(7,287)	(297)
Other	(569)	(860)
Changes in operating assets and liabilities, net of business acquisitions	16,809	(9,695)
<b>EBITDA</b>	<b>207,242</b>	<b>170,665</b>
Minority interest	6,624	7,834
Interest income	(1,163)	(749)
Provision for share based compensation	7,287	297
<b>ADJUSTED EBITDA</b>	<b>\$ 219,990</b>	<b>\$ 178,047</b>