



"EBITDA" is defined as income before income tax expense and minority interest, depreciation, interest income, interest expense and amortization. EBITDA is not intended to represent cash flow from operations as defined by generally accepted accounting principles and should not be considered as an alternative to net income as an indicator of operating performance or to cash flows as a measure of liquidity. EBITDA is presented as the Company understands that certain investors use it as one measure of a borrower's historical ability to service its debt. The following is a reconciliation of EBITDA to net income:

Amounts in thousands

Three Months Ended June 30,	2004	2003
Net Income	\$ 26,755	\$ 20,861
Interest Expense	1,462	1,337
Depreciation & Amorti:	24,100	21,385
Interest Income	(225)	(219)
Income Taxes	15,607	11,967
	<u>\$ 67,699</u>	<u>\$ 55,331</u>

Six Months Ended June 30,	2004	2003
Net Income	\$ 54,182	\$ 40,956
Minority Interest	-	165
Interest Expense	3,067	1,673
Depreciation & Amorti:	48,747	38,606
Interest Income	(286)	(627)
Income Taxes	31,646	24,070
	<u>\$ 137,356</u>	<u>\$ 104,843</u>