

## Reconciliation of Financial Measures

The common definition of EBITDA is "Earnings Before Interest Expense, Taxes, Depreciation and Amortization." In evaluating liquidity, we use earnings before interest expense, share based compensation, taxes, depreciation and amortization, minority interest, certain litigation settlement costs, other non-cash reserves, transaction costs and after acquisition synergies and excluding unrestricted subsidiaries, or "Adjusted EBITDA." EBITDA and Adjusted EBITDA are not measures of financial performance or liquidity under generally accepted accounting principles ("GAAP"). EBITDA and Adjusted EBITDA should not be considered in isolation or as a substitute for net income, cash flows from operations or other income or cash flows data prepared in accordance with GAAP. Adjusted EBITDA, as presented, may not be comparable to similarly titled measures of other companies. EBITDA and Adjusted EBITDA are presented as we understand certain investors use these as measures to assess our ability to service debt. Adjusted EBITDA is also used in our debt covenants, although the precise adjustments used to calculate Adjusted EBITDA included in our credit facility and indentures vary in certain respects among such agreements and from those presented below. Set forth below is a reconciliation of EBITDA and Adjusted EBITDA to cash flows from operations.

<i>Amounts in thousands</i>	Three Months Ended Dec. 31,		Twelve Months Ended Dec. 31,	
	2012	2011	2012	2011
Cash flows from operating activities	\$ 74,969	\$ 57,579	\$ 318,916	\$ 348,187
Income tax expense	25,170	11,821	82,068	77,034
Deferred income tax expense	8,999	(1,294)	(1,318)	(23,716)
Interest expense, net of amortization	77,142	66,107	271,951	269,863
Other - finance fees	424	433	1,166	2,520
Provision for share based compensation	(2,573)	(19,804)	(25,849)	(23,341)
Amortization of debt issuance costs	(4,016)	(3,393)	(17,321)	(13,449)
Gain (loss) on disposal of equipment	617	(34)	432	(232)
Asset impairment	-	-	(3,715)	-
Changes in operating assets and liabilities, net of business acquisitions	1,280	32,127	36,818	11,952
<b>EBITDA</b>	<b>182,012</b>	<b>143,542</b>	<b>663,148</b>	<b>648,818</b>
Provision for share based compensation	2,573	19,804	25,849	23,341
Site closures, settlements and other costs	909	1,422	4,358	2,233
Acquisition synergies and transaction costs	325	5,358	15,476	14,314
Non-cash foreign currency loss (gain)	1,273	(2,725)	1,581	(6,454)
Litigation costs	-	768	2,663	(895)
<b>Adjusted EBITDA</b>	<b>\$ 187,092</b>	<b>\$ 168,169</b>	<b>\$ 713,075</b>	<b>\$ 681,357</b>

<i>Amounts in thousands</i>	Three Months Ended Dec. 31,		Twelve Months Ended Dec. 31,	
	2012	2011	2012	2011
Cash flows from operating activities	\$ 74,969	\$ 57,579	\$ 318,916	\$ 348,187
Cash flows used in investing activities	\$ (36,335)	\$ (37,474)	\$ (201,622)	\$ (329,441)
Cash flows from (used in) financing activities	\$ (9,287)	\$ 162	\$ (33,130)	\$ (23,180)