

Reconciliation of Financial Measures

The common definition of EBITDA is "Earnings Before Interest Expense, Taxes, Depreciation and Amortization." In evaluating liquidity, we use earnings before interest expense, share based compensation, taxes, depreciation and amortization, minority interest, non-recurring litigation settlement costs, other non-cash reserves, transaction costs and after acquisition synergies and excluding unrestricted subsidiaries, or "Adjusted EBITDA." We also use "Adjusted EBITDA Excluding Interest Income," which we define as earnings before interest expense and non-recurring interest income, share based compensation, taxes, depreciation and amortization, minority interest, non-recurring litigation settlement costs, other non-cash reserves, transaction costs and after acquisition synergies and excluding unrestricted subsidiaries. EBITDA, Adjusted EBITDA and Adjusted EBITDA Excluding Interest Income are not measures of financial performance or liquidity under generally accepted accounting principles ("GAAP"). EBITDA, Adjusted EBITDA and Adjusted EBITDA Excluding Interest Income should not be considered in isolation or as a substitute for net income, cash flow from operations or other income or cash flow data prepared in accordance with GAAP. Adjusted EBITDA and Adjusted EBITDA Excluding Interest Income, as presented, may not be comparable to similarly titled measures of other companies. Adjusted EBITDA and Adjusted EBITDA Excluding Interest Income are presented as we understand certain investors use them as one measure of our historical ability to service debt. Adjusted EBITDA is also used in our debt covenants, although the precise adjustments used to calculate Adjusted EBITDA included in our credit facility and indentures vary in certain respects among such agreements and from those presented below. Set forth below is a reconciliation of EBITDA, Adjusted EBITDA and Adjusted EBITDA Excluding Interest Income to cash flow from operations.

<i>Amounts in thousands</i>	Three Months Ended June 30,		Six Months Ended June 30,	
	2008	2007	2008	2007
Cash flow from operating activities	\$ 46,633	\$ 45,255	\$ 70,655	\$ 127,183
Income tax expense	4,737	3,519	3,998	10,927
Deferred income tax (expense) benefit	(463)	4,008	3,696	(2,682)
Interest expense	70,204	83,465	144,363	163,655
Allowance for impairment of purchased accounts receivable	(19,836)	-	(44,076)	-
Minority interest in earnings, net of distributions	3,002	(565)	7,645	(285)
Provision for share based compensation	(357)	(319)	(669)	(629)
Debt amortization	(3,940)	(3,657)	(7,561)	(7,408)
Other	(59)	(5)	29	432
Changes in operating assets and liabilities, net of business acquisitions	25,332	2,559	61,594	(22,485)
EBITDA	125,253	134,260	239,674	268,708
Minority interest	(987)	4,257	(3,702)	8,155
Provision for share based compensation	357	319	669	629
Recapitalization costs	1,113	4,443	2,113	8,575
Acquisition synergies	2,599	2,475	2,977	4,237
Site closures	(273)	-	(273)	-
Portfolio impairment	19,836	-	44,076	-
Asset impairment	-	-	739	-
Acquisition costs	-	-	(26)	-
Vertical Alliance Adjustment	-	1,113	-	1,948
Adjusted EBITDA	\$ 147,898	\$ 146,867	\$ 286,247	\$ 292,252
Interest income	551	3,570	1,791	6,832
Adjusted EBITDA Excluding Interest Income	\$ 147,347	\$ 143,297	\$ 284,456	\$ 285,420