

#### **Reconciliation of Non-GAAP Financial Measures**

## Adjusted Operating Income Reconciliation

Adjusted operating income is not a measure of financial performance under generally accepted accounting principles ("GAAP"). The Company believes adjusted operating income provides a relevant measure of operating profitability and a useful basis for evaluating the ongoing operations of the Company. Adjusted operating income is used by the Company to assess operating income before the impact of acquisitions and acquisition-related costs and certain non-cash items. Adjusted operating income should not be considered in isolation or as a substitute for operating income or other profitability data prepared in accordance with GAAP. Adjusted operating income, as presented, may not be comparable to similarly titled measures of other companies. Set forth below is a reconciliation of adjusted operating income from operating income.

Unaudited, in thousands	٠,	Thron Mont	bo E	nded Cent	ombo	- 20
		2015	1115	nded Sept 2014	_	hange
Operating income	\$	124,354	\$	114,946	700.	8.2%
Amortization of acquired intangible assets		16,513		17,817		
Share-based compensation		5,374		3,908		
M&A and acquisition-related costs		397		1,044		
Adjusted operating income	\$	146,638	\$	137,715		6.5%
		Nine Montl	nded Septe	ember	30,	
		2015		2014	% CI	hange
Operating income	\$	351,480	\$	344,697		2.0%
Amortization of acquired intangible assets		49,480		42,978		
Share-based compensation		16,785		10,055		
Secondary equity offering expense		1,041		-		
M&A and acquisition-related costs		1,977		2,558		
	\$	420,763	\$	400,288		5.1%

# Adjusted Net Income and Adjusted Earnings per Share Reconciliation

Adjusted net income and adjusted earnings per share (EPS) are non-GAAP measures. The Company believes these measures provide a useful indication of profitability and basis for assessing the operations of the Company without the impact of bond redemption premiums, acquisitions and acquisition-related costs and certain non-cash items. Adjusted net income should not be considered in isolation or as a substitute for net income or other profitability metrics prepared in accordance with GAAP. Adjusted net income, as presented, may not be comparable to similarly titled measures of other companies. Set forth below is a reconciliation of adjusted net income from net income.

Reconciliation of Adjusted Net Inc	ome	from Net I	ncon	ne			
Unaudited, in thousands except per share data		TOIL NOT					
CONTINUING OPERATIONS	Т	hree Mont	hs F	nded Sent	ember 30,		
Commone of Environe		2015		2014	% Change		
Income from continuing operations	\$	50,719	\$	13,103	287.1%		
Amortization of acquired intangible assets		16,513		17,817			
Amortization of deferred financing costs		5,008		5,206			
Accelerated amortization of deferred financing costs		5,000		7,748			
Share-based compensation		5,374		3,908			
Debt call premiums		5,574		43,987			
M&A and acquisition-related costs		397		1,044			
Pre-tax total		27,292	_	79,710			
Income tax expense on adjustments		9,912		25,803			
Adjusted net income from continuing operations	\$	68,099	\$		1.6%		
Adjusted het income nom continuing operations	Ф	00,099	- D	67,010	1.0%		
Diluted shares outstanding		84,834		85,611			
Adjusted EPS from continuing operations - diluted	\$	0.80	\$	0.78	2.6%		
and the second s		0.00		00	2.070		
DISCONTINUED OPERATIONS	Т	hree Mont	hs F	nded Sept	tember 30,		
Discontinuo Ed Ci Entitudito		2015		2014	% Change		
Income (loss) from discontinued operations	\$	(1,235)	\$	3,007	NM		
inosino (isso) nom aissontinasa sporationo	Ψ	(1,200)	Ψ	0,007	14171		
Amortization of acquired intangible assets		-		495			
Share-based compensation		-		67			
M&A and acquisition-related costs		-		440			
Pre-tax total		-		1,002			
Income tax expense on adjustments		-		501			
Adjusted net income (loss) from discontinued operations	\$	(1,235)	\$	3,508	NM		
Diluted shares outstanding		84,834		85,611			
Adjusted earnings (loss) per share							
from discontinued operations - diluted	\$	(0.01)	\$	0.04	NM		
CONSOLDIATED	Т	hree Mont	hs E	nded Sept	tember 30,		
		2015		2014	% Change		
Net income	\$	49,484	\$	16,110	207.2%		
Amortization of acquired intangible assets		16,513		18,312			
Amortization of deferred financing costs		5,008		5,206			
Accelerated amortization of deferred financing costs		-		7,748			
Share-based compensation		5,374		3,975			
Debt call premiums		-		43,987			
M&A and acquisition-related costs		397		1,484			
Pre-tax total		27,292		80,712			
Income tax expense on adjustments		9,912		26,304			
Adjusted net income	\$	66,864	\$	70,518	-5.2%		
ragional not mound	Ψ	00,004	Ψ	70,010	0.270		
Diluted shares outstanding		84,834		85,611			
Adjusted EPS - diluted	\$	0.79	\$	0.82	-4.9%		

Reconciliation of Adjusted Net I	nco	me from N	et In	come			
Unaudited, in thousands except per share data							
CONTINUING OPERATIONS		Nine Mont	hs Er	nded Septe	ember 30,		
		2015		2014	% Change		
Income from continuing operations	\$	148,576	\$	99,727	49.0%		
Amortization of acquired intangible assets		49,480		42,978			
Amortization of deferred financing costs		15,017		14,960			
Accelerated amortization of deferred financing costs		-		7,748			
Share-based compensation		16,785		10,055			
Debt call premiums		-		43,987			
Secondary equity offering expense		1,041		-			
M&A and acquisition-related costs		1,977		2,558			
Pre-tax total		84,300		122,286			
Income tax expense on adjustments		30,601		44,368			
Adjusted net income from continuing operations	\$	202,275	\$	177,645	13.9%		
Diluted shares outstanding		85,554		85,400			
Adjusted EPS from continuing operations - diluted	\$	2.36	\$	2.08	13.5%		
Adjusted ET 5 from continuing operations - unitled		2.50	Ψ	2.00	13.370		
DISCONTINUED OPERATIONS	Nine Months Ended September 3						
		2015		2014	% Change		
Income from discontinued operations	\$	30,989	\$	10,420	197.4%		
Amortization of acquired intangible assets		41		1,509			
Share-based compensation		1,576		124			
M&A and acquisition-related costs		386		648			
Pre-tax total	_	2,003		2,281			
Income tax expense on adjustments		767		1,099			
-	Φ.		· ·		177.00/		
Adjusted net income from discontinued operations	_\$_	32,225	\$	11,602	177.8%		
Diluted shares outstanding		85,554		85,400			
Adjusted EPS from discontinued operations - diluted	\$	0.38	\$	0.14	171.4%		
CONSOLDIATED		Nine Mont	he Fr	nded Sent	amber 30		
OCHOOLDIATED		2015		2014	% Change		
Net income	\$	179,565	\$	110,147	63.0%		
Amortization of acquired intangible assets		49,521		44,487			
Amortization of deferred financing costs		15,017		14,960			
Accelerated amortization of deferred financing costs		-		7,748			
Share-based compensation		18,361		10,179			
Debt call premiums		-	+	43,987			
Secondary equity offering expense		1,041		+3,301	-		
M&A and acquisition-related costs				3 206	-		
·	$\vdash$	2,363	-	3,206	-		
Pre-tax total		86,303		124,567			
Income tax expense on adjustments	Φ.	31,368	Φ.	45,467	00.007		
Adjusted net income	\$	234,500	\$	189,247	23.9%		
Diluted shares outstanding		85,554		85,400			
Adjusted EPS - diluted	\$	2.74	\$	2.22	23.4%		

### Free Cash Flow Reconciliation

The Company believes free cash flow provides a relevant measure of liquidity and a useful basis for assessing the Company's ability to fund its activities, including the financing of acquisitions, debt service, stock repurchases and distribution of earnings to shareholders. Free cash flow is calculated as cash flows from operating activities less cash capital expenditures. Free cash flow is not a measure of financial performance under GAAP. Free cash flow should not be considered in isolation or as a substitute for cash flows from operating activities or other liquidity measures prepared in accordance with GAAP. Free cash flow, as presented, may not be comparable to similarly titled measures of other companies. Set forth below is a reconciliation of free cash flow from cash flows from operating activities.

Recond	ilia	tion of Fre	e Ca	sh Flow fro	om Operating C	Cash F	low			
Unaudited, in thousands										
CONTINUING OPERATIONS	1	Three Mon	ths E	Ended Sept	ember 30,		Nine Mon	ths E	Ended Sept	ember 30,
		2015		2014	% Change		2015		2014	% Change
Cash flows from operating activities	\$	126,697	\$	118,302	7.1%	\$	283,221	\$	302,592	-6.4%
Cash capital expenditures		31,319		32,557	-3.8%		96,182		98,886	-2.7%
Free cash flow	\$	95,378	\$	85,745	11.2%	\$	187,039	\$	203,706	-8.2%
DISCONTINUED OPERATIONS	-	Three Mon	ths E	Ended Sept	ember 30,		Nine Mon	ths E	Ended Sept	ember 30,
		2015		2014			2015		2014	
Cash flows from (used in) operating activities	\$	(1,235)	\$	10,120		\$	(8,197)	\$	27,658	
Cash capital expenditures		-		5,691			1,930		14,796	
Free cash flow	\$	(1,235)	\$	4,429		\$	(10,127)	\$	12,862	
CONSOLIDATED	١.,	Three Mon	ths E	Ended Sept	ember 30.		Nine Mon	ths E	Ended Sept	ember 30.
		2015		2014	% Change		2015		2014	% Change
Cash flows from operating activities	\$	125,462	\$	128,422	-2.3%	\$	275,024	\$	330,250	-16.7%
Cash capital expenditures		31,319		38,248	-18.1%		98,112		113,682	-13.7%
Free cash flow	\$	94,143	\$	90,174	4.4%	\$	176,912	\$	216,568	-18.3%

### EBITDA and Adjusted EBITDA Reconciliation

The common definition of EBITDA is "Earnings Before Interest Expense, Taxes, Depreciation and Amortization." In evaluating liquidity and performance, the Company uses "Adjusted EBITDA." The Company defines Adjusted EBITDA as earnings before interest expense, share-based compensation, taxes, depreciation and amortization and transaction costs. EBITDA and Adjusted EBITDA are not measures of financial performance or liquidity under GAAP. Although the Company uses Adjusted EBITDA as a measure of its liquidity, the use of Adjusted EBITDA is limited because it does not include certain material costs, such as depreciation, amortization and interest, necessary to operate the business. EBITDA and Adjusted EBITDA should not be considered in isolation or as a substitute for net income, cash flow from operating activities or other income or cash flow data prepared in accordance with GAAP. Adjusted EBITDA, as presented, may not be comparable to similarly titled measures of other companies. Adjusted EBITDA is presented here as the Company understands investors use it as a measure of its historical ability to service debt and compliance with covenants in its senior credit facilities. Further, Adjusted EBITDA is presented here as the Company uses it to measure its performance and to conduct and evaluate its business during its regular review of operating results for the periods presented. The Company utilizes this non-GAAP measure to make decisions about the use of resources, analyze performance and measure management's performance with stated objectives. Set forth below is a reconciliation of EBITDA and Adjusted EBITDA from cash flow from operating activities and net income.

Reconciliation of EBITDA	and Ad	justed EBI	ΓDA f	rom Operatin	g Cash	Flow				
Unaudited, in thousands	Thus	a Mantha F		1 Camt 20	NI:-	Nine Months Ended Sept. 30,				
CONTINUING OPERATIONS	_	e Months E 2015	naea	2014	NII	2015	naea	2014		
Cash flows from operating activities	\$	126,697	\$	118,302	\$	283,221	\$	302,592		
Income tax expense	Ψ	28,931	Φ	4,829	Ψ	84,664	Φ	53,845		
Deferred income tax benefit		8,160		17,915		5,958	+	27,684		
Interest expense and other financing charges		38,642		99,644		117,120	+	197,579		
Provision for share-based compensation		(5,374)		(3,908)		(16,785)		(10,055)		
Amortization of deferred financing costs		(5,008)		(5,206)		(15,765)	+	(10,055)		
Accelerated amortization of deferred financing costs		(5,006)		(5,206)		(15,017)		(7,748)		
Other		(4)		(7,740)		(224)	+			
Changes in operating assets and liabilities,		(4)		-		(224)	+	(6)		
		(26,500)		(FZ F04)		22.220	-	(66,600)		
net of business acquisitions  EBITDA		165,544	-	(57,591) 166,237		32,338 491,275	-	(66,690) 482,241		
Provision for share-based compensation				3,908		16,785				
Secondary equity offering expense		5,374		3,906			-	10,055		
M&A and acquisition-related costs		-		1 011		1,041		2.550		
Adjusted EBITDA	\$	397	Φ.	1,044	•	1,977	\$	2,558		
Adjusted EBITDA	Ф	171,315	\$	171,189	\$	511,078	D D	494,854		
Cash flows from operating activities	\$	126,697	\$	118,302	\$	283,221	\$	302,592		
Cash flows used in investing activities	\$	(30,061)	\$	(77,111)	\$	(113,782)	\$	(485,938)		
Cash flows from (used in) financing activities	\$	(74,048)	\$	(33,882)	\$	(364,790)	\$	110,855		
DISCONTINUED OPERATIONS	Thus	a Mantha F		I Comt 20	NI:-	aa Mantha F	10 el e el	Samt 20		
DISCONTINUED OPERATIONS	Three Months Ended Sept. 3				2015			2014		
Cash flows from (used in) operating activities	\$	<b>2015</b> (1,235)	\$	<b>2014</b> 10,120	\$	(8,197)	\$	27,658		
Income tax expense	Ψ	(665)	Φ	2,959	Ψ	19,345	Φ	9,467		
Deferred income tax expense		(003)		(2,837)		(2,293)	+	(3,057)		
Provision for share-based compensation		-				(2,293)		(3,057)		
Other		-		(67)		29,596		` '		
Changes in operating assets and liabilities,		-		(2)		29,596	-	(2)		
net of business acquisitions				(2)		12 500		(4.470)		
EBITDA		- (4,000)		(3)		13,500 50,375		(1,170) 32,772		
		(1,900)		10,170			+	- ,		
Provision for share-based compensation		-	-	67 440		1,576 386	-	124 648		
M&A and acquisition-related costs			-	440			-	048		
(Gain) loss on sale of business	•	1,900	Φ.	40.077		(46,656)	Φ.	- 20 544		
Adjusted EBITDA	\$	-	\$	10,677	\$	5,681	\$	33,544		
Cash flows from (used in) operating activities	\$	(1,235)	\$	10,120	\$	(8,197)	\$	27,658		
Cash flows from (used in) investing activities	\$	6,275	\$	(5,792)	\$	275,815	\$	(15,194)		
Cash flows used in financing activities	\$	-	\$	(3,792)	\$	273,613	\$	(13, 194)		

Reconciliation of EBITDA and Ad										
CONSOLIDATED	Three Months En				Ni		nded Sept. 30,			
		2015		2014		2015		2014		
Cash flows from operating activities	\$	125,462	\$	128,422	\$	275,024	\$	330,250		
Income tax expense		28,266		7,788		104,009		63,312		
Deferred income tax benefit		8,160		15,078		3,665		24,627		
Interest expense and other financing charges		38,642		99,644		117,120		197,579		
Provision for share-based compensation		(5,374)		(3,975)		(18,361)		(10,179)		
Amortization of deferred financing costs		(5,008)		(5,206)		(15,017)		(14,960)		
Accelerated amortization of deferred financing costs		-		(7,748)		-		(7,748)		
Other		(4)		(2)		29,372		(8)		
Changes in operating assets and liabilities,										
net of business acquisitions		(26,500)		(57,594)		45,838		(67,860)		
EBITDA		163,644		176,407		541,650		515,013		
Provision for share-based compensation		5,374		3,975		18,361		10,179		
Secondary equity offering expense		-		-		1,041		-		
M&A and acquisition-related costs		397		1,484		2,363		3,206		
(Gain) loss on sale of business		1,900		-		(46,656)		-		
Adjusted EBITDA	\$	171,315	\$	181,866	\$	516,759	\$	528,398		
CONSOLIDATED										
Cash flows from operating activities	\$	125,462	\$	128,422	\$	275,024	\$	330,250		
Cash flows from (used in) investing activities	\$	(23,786)	\$	(82,903)	\$	162,033	\$	(501,132)		
Cash flows from (used in) financing activities	\$	(74,048)	\$	(33,882)	\$	(364,790)	\$	110,855		

EBITDA	and Adjust	ed E	BITDA from N	et Inc	ome			
			1.0 / 00				2 1 22	
Inr		naec		Ni		nded	Sept. 30, 2014	
4		•		•		•	99,727	
Ψ		φ		Ψ		Ψ	197,579	
				_			131,090	
-			-,		- '		53,845	
_		-	<del></del> _	_				
				-			482,241	
_	5,374		3,908	-			10,055	
_	-		-	-				
		•		_		•	2,558	
\$	1/1,315	\$	171,189	\$	511,078	\$	494,854	
Three Months Ended Sept. 30.				Ni	ine Months E	nded :	Sept. 30.	
							2014	
\$		\$		\$		\$	10,420	
	-	1		· ·		1	12,885	
	(665)						9,467	
							32,772	
	-		67		- '		124	
	-		440				648	
	1.900		-				-	
\$	-	\$	10,677	\$	5,681	\$	33,544	
Thr	aa Months F	ndoc	I Sant 30	Ni	ine Months F	inded 9	Sant 30	
		liace				2014		
\$		\$		\$		\$	110,147	
		Ψ		Ψ		Ψ	197,579	
							143,975	
					·		63,312	
							515,013	
_							10,179	
_			-	_			- 10,170	
_	397		1 484	_			3,206	
_			-				5,200	
\$	171,315	\$		\$	(+0,000)		528,398	
	\$ Thr	Three Months E 2015 \$ 50,719 38,642 47,252 28,931 165,544 5,374 - 397 \$ 171,315  Three Months E 2015 \$ (1,235) - (665) (1,900) - 1,900 \$ - 1,900 \$ -  Three Months E 2015	Three Months Ended 2015 \$ 50,719 \$ 38,642 47,252 28,931 165,544 5,374 - 397 \$ 171,315 \$  Three Months Ended 2015 \$ (1,235) \$ - (665) (1,900) 1,900 \$ - 1,900 \$ - \$ \$  Three Months Ended 2015 \$ (3,900) \$ - 3,900 \$	Three Months Ended Sept. 30,  2015  \$ 50,719 \$ 13,103  38,642 99,644  47,252 48,661  28,931 4,829  165,544 166,237  5,374 3,908   397 1,044  \$ 171,315 \$ 171,189   Three Months Ended Sept. 30,  2015  \$ (1,235) \$ 3,007  - 4,204  (665) 2,959  (1,900) 10,170  - 67  - 440  1,900  \$ - 440  1,900  \$ - 40,677   Three Months Ended Sept. 30,  2015  2014  \$ 10,677   Three Months Ended Sept. 30,  2015  2014  \$ 49,484 \$ 16,110  38,642 99,644  47,252 52,865  28,266 7,788  163,644 176,407  5,374 3,975  - 397 1,484	Three Months Ended Sept. 30,  2015  \$ 50,719 \$ 13,103 \$ 38,642 99,644  47,252 48,661 28,931 4,829 165,544 166,237 5,374 3,908 397 1,044  \$ 171,315 \$ 171,189 \$  Three Months Ended Sept. 30, 2015 2014  \$ (1,235) \$ 3,007 \$ - 4,204 (665) 2,959 (1,900) 10,170 - 67 - 440 1,900 - \$ \$ - 440 1,900 \$ \$ - 440 1,900 \$ \$ - 10,677 \$  Three Months Ended Sept. 30, 2015 2014  \$ 49,484 \$ 16,110 \$ 38,642 99,644 47,252 52,865 28,266 7,788 163,644 176,407 5,374 3,975 397 1,484	2015         2014         2015           \$ 50,719         \$ 13,103         \$ 148,576           38,642         99,644         117,120           47,252         48,661         140,915           28,931         4,829         84,664           165,544         166,237         491,275           5,374         3,908         16,785           -         -         1,041           397         1,044         1,977           \$ 171,315         \$ 171,189         \$ 511,078           Three Months Ended Sept. 30,         Nine Months Ended Sept. 30,           2015         2014         2015           \$ (665)         2,959         19,345           (1,900)         10,170         50,375           -         440         386           1,900         -         (46,656)           \$ -         \$ 10,677         \$ 5,681           Three Months Ended Sept. 30,         Nine Months Ended Sept. 30,           \$ 49,484         \$ 16,110         \$ 179,565           \$ 38,642         99,644         117,120           47,252         52,865         140,956           28,266         7,788         104,009	Three Months Ended Sept. 30,  2015  \$ 50,719 \$ 13,103 \$ 148,576 \$ 38,642 99,644 117,120 47,252 48,661 140,915 28,931 4,829 84,664 165,544 166,237 491,275 5,374 3,908 16,785 5 171,189 \$ 511,078 \$ 171,315 \$ 171,189 \$ 511,078 \$ 171,315 \$ 171,189 \$ 511,078 \$ 171,315 \$ 171,189 \$ 511,078 \$ 171,315 \$ 171,189 \$ 171,315 \$ 171,189 \$ 171,315 \$ 171,189 \$ 171,041 1 1,977 \$ 1,041 1,977 \$ 1,041 1,977 \$ 1,041 1,977 \$ 1,041 1,977 \$ 1,041 1,977 \$ 1,041 1,977 \$ 1,041 1,977 \$ 1,041 1,977 \$ 1,041 1,977 \$ 1,041 1,977 \$ 1,041 1,977 \$ 1,041 1,977 \$ 1,041 1,977 \$ 1,041 1,977 \$ 1,041 1,077 \$ 1,041 1,077 \$ 1,041 1,077 \$ 1,041 1,077 \$ 1,041 1,0	