

## Reconciliation of Financial Measures

The common definition of EBITDA is "Earnings Before Interest Expense, Taxes, Depreciation and Amortization." In evaluating liquidity, we use earnings before interest expense, share based compensation, taxes, depreciation and amortization, minority interest, non-recurring litigation settlement costs, other non-cash reserves, transaction costs and after acquisition synergies and excluding unrestricted subsidiaries, or "Adjusted EBITDA." EBITDA and Adjusted EBITDA are not measures of financial performance or liquidity under generally accepted accounting principles ("GAAP"). EBITDA and Adjusted EBITDA should not be considered in isolation or as a substitute for net income, cash flow from operations or other income or cash flow data prepared in accordance with GAAP. Adjusted EBITDA, as presented, may not be comparable to similarly titled measures of other companies. Adjusted EBITDA is presented as we understand certain investors use it as one measure of our historical ability to service debt. Adjusted EBITDA is also used in our debt covenants, although the precise adjustments used to calculate Adjusted EBITDA included in our credit facility and indentures vary in certain respects among such agreements and from those presented below. Set forth below is a reconciliation of EBITDA and Adjusted EBITDA to cash flow from operations.

<i>Amounts in thousands</i>	Three Months Ended June 30,		Six Months Ended June 30,	
	2009	2008	2009	2008
Cash flow from operating activities	\$ 52,139	\$ 46,633	\$ 100,994	\$ 70,655
Income tax expense	16,202	4,737	34,971	3,998
Deferred income tax (expense) benefit	(533)	(463)	(9,022)	3,696
Interest expense, net of amortization	59,438	66,264	119,390	136,802
Allowance for impairment of purchased accounts receivable	-	(19,836)	-	(44,076)
Unrealized gain on foreign denominated debt	2,352	-	4,194	-
Noncontrolling interest in earnings, net of distributions	407	3,002	125	7,645
Provision for share based compensation	(380)	(357)	(715)	(669)
Other	(26)	(59)	(103)	29
Changes in operating assets and liabilities, net of business acquisitions	25,726	25,332	66,546	61,594
<b>EBITDA</b>	<b>155,325</b>	<b>125,253</b>	<b>316,380</b>	<b>239,674</b>
Noncontrolling interest	691	(987)	2,180	(3,702)
Provision for share based compensation	380	357	715	669
Site closures, settlements and other impairments	3,128	19,563	5,636	44,542
Acquisition synergies and transaction costs	4,586	3,712	9,869	5,064
Non-cash foreign currency loss (gain)	2,518	-	(4,593)	-
<b>Adjusted EBITDA</b>	<b>\$ 166,628</b>	<b>\$ 147,898</b>	<b>\$ 330,187</b>	<b>\$ 286,247</b>