

Reconciliation of Financial Measures

The common definition of EBITDA is "Earnings Before Interest Expense, Taxes, Depreciation and Amortization." In evaluating liquidity, we use earnings before interest expense, share based compensation, taxes, depreciation and amortization, minority interest, non-recurring litigation settlement costs, other non-cash reserves, transaction costs and after acquisition synergies and excluding unrestricted subsidiaries, or "Adjusted EBITDA." Adjusted EBITDA is not a measure of financial performance or liquidity under generally accepted accounting principles ("GAAP"). Adjusted EBITDA should not be considered in isolation or as a substitute for net income, cash flows from operations or other income or cash flows data prepared in accordance with GAAP. Adjusted EBITDA, as presented, may not be comparable to similarly titled measures of other companies. Adjusted EBITDA is presented as we understand certain investors use it as one measure of our historical ability to service debt. Adjusted EBITDA is also used in our debt covenants, although the precise adjustments used to calculate Adjusted EBITDA included in our credit facility and indentures vary in certain respects among such agreements and from those presented below. Set forth below is a reconciliation of Adjusted EBITDA to cash flows from operations.

<i>Amounts in thousands</i>	Three Months Ended Jun. 30,		Six Months Ended June 30,	
	2012	2011	2012	2011
Cash flow from operating activities	\$ 43,711	\$ 44,722	\$ 135,374	\$ 148,425
Income tax expense	22,489	21,075	43,355	42,269
Deferred income tax benefit (expense)	3,811	(13,949)	(7,707)	(20,005)
Interest expense, net of amortization	60,707	68,536	122,871	136,360
Amortization of debt issuance costs	(3,393)	(3,349)	(6,786)	(6,693)
Other	187	714	355	1,323
Changes in operating assets and liabilities, net of business acquisitions	41,404	49,907	45,938	33,480
Site closures, settlements and other costs	4,441	748	7,285	1,664
Acquisition synergies and transaction costs	6,476	2,459	8,462	5,176
Non-cash foreign currency loss (gain)	(331)	(792)	211	(3,935)
Adjusted EBITDA	\$ 179,502	\$ 170,071	\$ 349,358	\$ 338,064

<i>Amounts in thousands</i>	Three Months Ended Jun. 30,		Six Months Ended June 30,	
	2012	2011	2012	2011
Cash flows from operating activities	\$ 43,711	\$ 44,722	\$ 135,374	\$ 148,425
Cash flows used in investing activities	\$ (24,978)	\$ (149,384)	\$ (135,630)	\$ (238,202)
Cash flows from (used in) financing activities	\$ (27,684)	\$ 70,467	\$ (7,418)	\$ 52,960